

Listing of Claims

This listing of claims will replace all prior versions, and listings, of claims in the application:

1.-12. (Previously Canceled)

13. (Currently Amended) A processor-implemented method comprising:

accessing via a processor, corporate information of a plurality of selectable corporate entities, wherein the corporate information includes at least ownership information, legal documents information and contact information relating to each corporate entity;

presenting a plurality of selectable corporate entities and a plurality of selectable elements based on the accessed corporate information,

wherein a first one of the plurality of corporate entities is at least a partial owner of a second one of the plurality of corporate entities and is graphically presented as being organizationally upstream from the second one of the plurality of corporate entities,

wherein a third one of the plurality of corporate entities is at least partial owned by a fourth one of the plurality of entities and is graphically presented as being organizationally downstream from the fourth one of the plurality of entities, and

wherein each of the plurality of corporate entities is shareholder-owned
~~owned by one or more shareholders of the corporate entity;~~

receiving a selection of the second corporate entity;

receiving a selection of one of the plurality of selectable elements;

determining information corresponding to the one selected element and relating to the selected second corporate entity based on the accessed corporate information; and

presenting the determined information to a user.

14. (Previously Canceled)

15. (Previously Presented) A method according to Claim 13, wherein the determined information comprises one or more of:

- information relating to a formation of the second corporate entity;
- a location of corporate documents relating to the second corporate entity;
- contact information relating to the second corporate entity;
- ownership information relating to the second corporate entity;
- information relating to regulators of the second corporate entity;
- information relating to officers of the second corporate entity;
- information relating to jurisdictions in which the second corporate entity is

qualified to do business;

- information relating to reports filed or to be filed on behalf of the second corporate entity;

- controllers information relating to the second corporate entity; and
- funds information relating to the second corporate entity.

16. (Previously Presented) A method according to Claim 13, further comprising: receiving instructions to generate a document including document information relating to the selected second corporate entity;

- determining the document information;
- generating the document; and
- presenting the document to the user.

17. (Original) A method according to Claim 13, further comprising: receiving instructions to edit the determined information;

determining whether the user is authorized to edit the determined information;
and

editing the determined information if it is determined that the user is authorized to edit the determined information.

18. (Original) A method according to Claim 17, further comprising: associating information identifying the user with the edited information.

19. (Original) A method according to Claim 17, further comprising: presenting an indication that the determined information is in the process of being edited.

20. (Original) A method according to Claim 13, further comprising:
associating information identifying a date on which the information was edited with the edited information.

21. (Previously Presented) A method according to Claim 13, further comprising:
receiving a request for an image of a document relating to the selected second corporate entity; and

presenting the image to the user.

22. (Currently Amended) A computer-readable medium storing processor-executable instructions comprising instructions to:
access corporate information of a plurality of selectable corporate entities, wherein the corporate information includes at least ownership information, legal documents information and contact information relating to each corporate entity;
present a plurality of selectable corporate entities and a plurality of selectable elements based on the accessed corporate information.

wherein a first one of the plurality of corporate entities is at least a partial owner of a second one of the plurality of entities and is graphically presented as being organizationally upstream from the second one of the plurality of corporate entities,

wherein a third one of the plurality of corporate entities is at least partial owned by a fourth one of the plurality of corporate entities and is graphically presented as being organizationally downstream from the fourth one of the plurality of entities, and

wherein each of the plurality of corporate entities is shareholder-owned
~~owned by one or more shareholders of the corporate entity;~~

receive a selection of the second corporate entity;

receive a selection of one of the plurality of selectable elements;

determine information corresponding to the one selected element and relating to the selected second corporate entity based on the accessed corporate information; and

present the determined information to a user.

23. (canceled)

24. (Previously Presented) A computer-readable medium according to Claim 22, wherein the determined information comprises one or more of:

information relating to a formation of the second corporate entity;

a location of corporate documents relating to the second corporate entity;

contact information relating to the second corporate entity;

ownership information relating to the second corporate entity;

information relating to regulators of the second corporate entity;

information relating to officers of the second corporate entity;

information relating to jurisdictions in which the second corporate entity is qualified to do business;

information relating to reports filed or to be filed on behalf of the second corporate entity;

controllers information relating to the second corporate entity; and

funds information relating to the second corporate entity.

25. (Previously Presented) A computer-readable medium according to Claim 22, further comprising instructions to:

receive instructions to generate a document including document information relating to the second corporate entity;

determine the document information;

generate the document; and

present the document to the user.

26. (Previously Presented) A computer-readable medium according to Claim 22, further comprising instructions to:

a step to receive instructions to edit the determined information;

a step to determine whether the user is authorized to edit the determined information; and

a step to edit the determined information if it is determined that the user is authorized to edit the determined information.

27. (Previously Presented) A computer-readable medium according to Claim 26, further comprising instructions to:

associate information identifying the user with the edited information.

28. (Previously Presented) A computer-readable medium according to Claim 26, further comprising instructions to:

present an indication that the determined information is in the process of being edited.

29. (Previously Presented) A computer-readable medium according to Claim 22, the process steps further comprising instructions to:

associate information identifying a date on which the information was the edited information.

30. (Previously Presented) A computer-readable medium according to Claim 22, the process steps further comprising instructions to:

receive a request for an image of a document relating to the second corporate entity; and

present the image to the user.

31. (Currently Amended) An apparatus to manage corporate entities, comprising:

a processor; and

a storage device in communication with said processor and storing instructions adapted to be executed by said processor to:

access corporate information of a plurality of selectable corporate entities, wherein the corporate information includes at least ownership information, legal documents information and contact information relating to each corporate entity;

present a plurality of selectable corporate entities and a plurality of selectable elements based on the accessed corporate information,

wherein a first one of the plurality of corporate entities is at least a partial owner of a second one of the plurality of corporate entities and is graphically presented as being organizationally upstream from the second one of the plurality of corporate entities,

wherein a third one of the plurality of corporate entities is at least partial owned by a fourth one of the plurality of entities and is graphically presented as being organizationally downstream from the fourth one of the plurality of entities, and

wherein each of the plurality of corporate entities is owned by one or more shareholders of the corporate entity;

receive a selection of the second corporate entity;

receive a selection of one of the plurality of selectable elements;

determine information corresponding to the one selected element and relating to the selected second corporate entity based on the accessed corporate information; and

present the determined information to a user.

32. (Previously Presented) An apparatus according to Claim 31, wherein the determined information comprises one or more of:

information relating to a formation of the second corporate entity;

a location of corporate documents relating to the second corporate entity;

contact information relating to the second corporate entity;

ownership information relating to the second corporate entity;

information relating to regulators of the second corporate entity;

information relating to officers of the second corporate entity;

information relating to jurisdictions in which the second corporate entity is qualified to do business;

information relating to reports filed or to be filed on behalf of the second corporate entity;

controllers information relating to the second corporate entity; and

funds information relating to the second corporate entity.

33. (Previously Presented) An apparatus according to Claim 31, the instructions further adapted to be executed by said processor to:

receive instructions to generate a document including document information relating to the second corporate entity;

determine the document information;

generate the document; and

present the document to the user.

34. (Previously Presented) An apparatus according to Claim 31, the instructions further adapted to be executed by said processor to:

receive instructions to edit the determined information;

determine whether the user is authorized to edit the determined information; and

edit the determined information if it is determined that the user is authorized to edit the determined information.

35. (Previously Presented) An apparatus according to Claim 34, the instructions further adapted to be executed by said processor to:

associate information identifying the user with the edited information.

36. (Previously Presented) An apparatus according to Claim 34, the instructions further adapted to be executed by said processor to:

present an indication that the determined information is in the process of being edited.

37. (Previously Presented) An apparatus according to Claim 31, the instructions further adapted to be executed by said processor to:

receive a request for an image of a document relating to the second corporate entity; and

present the image to the user.

38. (New) A processor-implemented method comprising:

accessing via a processor, corporate information of a plurality of selectable corporate entities, wherein the corporate information comprises one or more of:

information relating to a formation of the second corporate entity,

a location of corporate documents relating to the second corporate entity,

contact information relating to the second corporate entity,

ownership information relating to the second corporate entity,

information relating to regulators of the second corporate entity,

information relating to officers of the second corporate entity,

information relating to jurisdictions in which the second corporate entity is qualified to do business,

information relating to reports filed or to be filed on behalf of the second corporate entity,

controllers information relating to the second corporate entity, and

funds information relating to the second corporate entity;

presenting a plurality of selectable corporate entities and a plurality of selectable elements based on the accessed corporate information,

wherein a first one of the plurality of corporate entities is at least a partial owner of a second one of the plurality of corporate entities and is graphically presented as being organizationally upstream from the second one of the plurality of corporate entities,

wherein a third one of the plurality of corporate entities is at least partial owned by a fourth one of the plurality of entities and is graphically presented as being organizationally downstream from the fourth one of the plurality of entities, and

wherein each of the plurality of corporate entities is shareholder-owned;
receiving a selection of the second corporate entity;

receiving a selection of one of the plurality of selectable elements;

determining information corresponding to the one selected element and relating to the selected second corporate entity based on the accessed corporate information; and

presenting the determined information to a user.